

## LIPPER TOP 40 Money Managers - 40 Quarters Returns

Product/Style Category: **U.S. Large-cap Equity**  
 Performance Measurement Period: **40 Quarters Ending 12/31/2015**  
 Mean Return for the Category and Period: **7.0176%**  
 Universe Size: **391**



*Lists the top rates of return reported by managers for this category and time period. All results are reported net of fees and inclusive of cash.*

Rank	Firm Name/Portfolio	40 Quarters ROR	Assets in Composite
1	Polen Capital Management, LLC - Polen Focus Growth	11.07%	\$2468.6M
2	Dana Investment Advisors, Inc. - Dana Large Cap Equity	10.74%	\$1022.2M
3	Wells Capital Management Inc. - Heritage Premier Growth Equity	10.67%	\$7249.1M
4	John Hancock Advisers, LLC - John Hancock Large Cap Equity Fund;I	10.25%	\$1792.2M
5	BlackRock, Inc. - BlackRock Focus Growth Fund;Institutional	10.01%	\$30.2M
6	Coho Partners, Ltd. - Coho Relative Value	9.92%	\$1163.2M
7	Morgan Stanley Investment Management Inc. - Growth	9.90%	\$5957.3M
8	Morgan Stanley Investment Management Inc. - Morgan Stanley Inst Portfolio;I	9.64%	\$875.5M
9	Manulife Asset Management - Large Cap Equity	9.60%	\$366.9M
10	T. Rowe Price Associates, Inc. - US Large-Cap Core Growth Equity Strategy	9.59%	\$53715.9M
11	Insight Capital Research & Management, Inc. - Large-Cap Growth	9.45%	\$105.3M
12	T. Rowe Price Associates, Inc. - US Large-Cap Growth Equity Strategy	9.42%	\$32684.2M
13	Manulife Asset Management - US Large Cap Core	9.41%	\$7424.6M
14	The London Company of Virginia - Large Cap	9.38%	\$1673.9M
14	AllianceBernstein L.P. - AB Large Cap Growth Fund;Advisor	9.38%	\$720.0M
16	MFS Investment Management - MFS Growth Fund;I	9.37%	\$3175.0M
17	UBS Global Asset Management (Americas), Inc. - US Large Cap Growth Equity	9.34%	\$607.0M
17	T. Rowe Price Associates, Inc. - T Rowe Price Institutional Large-Cap Growth Fund	9.34%	\$13591.9M
19	Holland Capital Management LLC - Large Cap Growth Equity	9.32%	\$2509.1M
19	Montag & Caldwell, LLC - Equity - Large Cap Growth	9.32%	\$4079.0M
21	T. Rowe Price Associates, Inc. - T Rowe Price Inst Large-Cap Core Growth Fund	9.31%	\$2086.2M
22	Janus Capital Management LLC - Janus Forty Fund;I	9.25%	\$853.6M
23	Morgan Dempsey Capital Management, LLC - Morgan Dempsey Dividend Income	9.24%	\$36.4M
24	Touchstone Advisors Inc. - Touchstone Sands Capital Sands Grwth Fund	9.23%	\$3366.5M
25	McKinley Capital Management, LLC - U.S. Large Cap Growth	9.21%	\$389.2M
25	Massachusetts Mutual Life Insurance Co. - MassMutual Select Fundamental Growth Fund;Adm	9.21%	\$11.4M
27	John Hancock Advisers, LLC - John Hancock Blue Chip Growth Fund;I	9.19%	\$1073.0M
28	Redwood Investments, LLC - Large Cap Core	9.18%	\$588.0M
29	Martin Investment Management, LLC - Best Ideas Growth with Value Discipline	9.17%	\$215.5M
30	Manning & Napier Advisors, LLC - Disciplined Value	9.08%	\$446.1M
31	Winslow Capital Management, LLC - Equity Growth - Large Cap	9.06%	\$7574.0M
32	Pacific Investment Management Company LLC - PIMCO StocksPLUS Absolute Return Fund;Inst	9.02%	\$528.5M
33	Massachusetts Mutual Life Insurance Co. - MassMutual Select Blue Chip Growth Fund;Adm	9.01%	\$249.4M
33	The London Company of Virginia - Income Equity	9.01%	\$1435.5M
35	Mar Vista Investment Partners, LLC - Focus (Non-Diversified) Composite	8.98%	\$930.1M
36	Aristotle Capital Management, LLC - Value Equity	8.96%	\$6065.0M
37	New York Life Investment Management, LLC - MainStay Large Cap Growth Fund;I	8.95%	\$11525.4M

38	DuPont Capital Management Corporation - DCM Large Cap Structured Equity	8.92%	\$1077.8M
39	Touchstone Advisors Inc. - Touchstone Sands Capital Select Growth Fund;Y	8.88%	\$3193.8M
40	O'Shaughnessy Asset Management, LLC - O'Shaughnessy Market Leaders Value	8.87%	\$936.3M