

## LIPPER TOP 20 Money Managers - 40 Quarters Returns

Product/Style Category: **U.S. Large-cap Growth & Value Equity**  
 Performance Measurement Period: **40 Quarters Ending 12/31/2015**  
 Mean Return for the Category and Period: **6.9029%**  
 Universe Size: **111**



*Lists the top rates of return reported by managers for this category and time period. All results are reported net of fees and inclusive of cash.*

Rank	Firm Name/Portfolio	40 Quarters ROR	Assets in Composite
1	Dana Investment Advisors, Inc. - Dana Large Cap Equity	10.74%	\$1022.2M
2	John Hancock Advisers, LLC - John Hancock Large Cap Equity Fund;I	10.25%	\$1792.2M
3	Manulife Asset Management - Large Cap Equity	9.60%	\$366.9M
4	The London Company of Virginia - Large Cap	9.38%	\$1673.9M
5	Redwood Investments, LLC - Large Cap Core	9.18%	\$588.0M
6	Martin Investment Management, LLC - Best Ideas Growth with Value Discipline	9.17%	\$215.5M
7	Pacific Investment Management Company LLC - PIMCO StocksPLUS Absolute Return Fund;Inst	9.02%	\$528.5M
8	Martin Investment Management, LLC - Core Equity Strategy	8.84%	\$587.4M
8	J.P. Morgan Asset Management - JPMorgan US Equity Fund;Institutional	8.84%	\$4739.1M
10	Waddell & Reed Investment Management Company - Waddell & Reed Advisors Core Investment Fund;Y	8.80%	\$95.7M
11	Waddell & Reed Investment Management Company - Core Equity	8.78%	\$9896.6M
12	Scharf Investments - Scharf Core Equity	8.24%	\$2015.4M
13	MFS Investment Management - MFS Blended Research Core Equity Fund;I	8.19%	\$278.6M
14	Fisher Investments - FIIG US Total Return	8.17%	\$1481.8M
15	Harris Associates L.P. - Oakmark Fund;II	8.15%	\$197.2M
16	Suncoast Equity Management, Inc. - Growth Equity	8.11%	\$229.4M
17	Jensen Investment Management Inc. - Jensen Quality Growth Fund;I	8.05%	\$2880.5M
18	RS Investments - RS Large Cap Alpha Fund;K	7.99%	\$12.4M
19	Alta Capital Management, LLC - Large Cap Quality Growth	7.93%	\$395.4M
19	Los Angeles Capital Management And Equity Research, Inc. - LA Capital U.S. All Cap Enhanced Equity	7.93%	\$532.3M